

iM Global Partner adds a new fund managed by Trinity Street Asset Management to its range

Paris/London - 28 January, 2025.

[iM Global Partner](#) (iMGP) has announced it has added a new fund to its Luxembourg fund range, the **iMGP Trinity Street Global Equity Fund**, managed by its most recent Partner, Trinity Street Asset Management (TSAM).

The fund has an established track record (the strategy has been in place since 2004) and already has over \$160 million in assets under management. It aims to generate long-term capital growth by investing globally in companies that are undergoing positive structural change and has a concentrated portfolio of 30-35 stocks selected through a bottom-up approach.

TSAM follows a fundamental investment philosophy that is focused on finding companies that it believes are misvalued because they are going through positive structural change that is under-recognized by the market.

The firm is opportunistic and style agnostic, with an investment process that looks to invest in companies that offer at least 50% upside based on a two-to-three-year outlook.

TSAM has an experienced and stable investment team of eight professionals, with the four portfolio managers having more than 100 years of combined experience. The fund is managed by Richard Bruce, founding partner, CEO and portfolio manager; Ed Bell, partner, deputy CEO and portfolio manager; Nick Mayor, partner, head of research and portfolio manager and Piotr Janusz Krupa, partner, junior portfolio manager.

They are supported by TSAM's broader team of analysts. The company also has 'skin in the game' and invests a significant amount in their own strategies.

Richard Bruce from Trinity Street Asset Management said: "We are happy that our strategy is now available through the iMGP fund range. At Trinity Street Asset Management, we believe that the impact of change can be under-recognized by the market due to historical bias, short investment horizons or a lack of global perspective. Our investment philosophy has remained consistent since 2003."

Julien Froger, Managing Director - Head of Europe, iM Global Partner added: “We are delighted to propose, for the first time, a fund managed by our newest Partner, Trinity Street Asset Management, who joined us last year.

They are one of the most distinguished managers in the global equities space, with extensive experience and an approach that is difficult to replicate. This fund reinforces iM Global Partner’s product offering and reflects the broad range of expertise among our Partners.”

Fund details:

Legal structure	Luxembourg SICAV - UCITS
Type/investment zone	Equity/Global
Sub-manager	Trinity Street Asset Management LLP
Base currency	USD ¹
Reference index	MSCI ACWI Total Return Net Index ²
SFDR Classification	Article 8 ³

Share class information	AMC	Capped TER
iMGP Trinity Street Global Equity Fund I USD	0.72%	0.88%
iMGP Trinity Street Global Equity Fund R USD	0.90%	1.06%

¹ Returns may increase or decrease as a result of currency fluctuations for non-USD investors.

² The MSCI All Countries World Total Return Net Index is used, in the appropriate currency of a given Share Class of the Fund, for comparison mainly, including for performance comparison and as a Benchmark for the calculation of the performance fees. The Fund is actively managed and the Sub-Manager’s discretionary powers are not constrained by the index. Although the Sub-Manager may take into consideration the index composition, the Fund may bear little resemblance to the index.

³ SFDR Article 8 funds promote/integrate environmental and/or social characteristics and incorporate good governance practices into their investment strategy.

About Trinity Street Asset Management

Trinity Street Asset Management is an investment management firm based in London and founded in 2002. It manages concentrated long-only equity portfolios through Global and International strategies. The investment process focuses on companies experiencing periods of positive and under-recognized structural change. The team identifies these companies through bottom-up, stock-specific research which emphasizes company meetings and detailed financial modelling. It had over US\$7.6 bn in assets under management as at end December 2024.

About iM Global Partner

iM Global Partner is an asset manager with a difference. We are a dynamic network of specialist boutique investment managers, delivering best-in-class solutions, across asset classes, to our discerning Institutional and Professional Investors across the globe. We are proud to call these businesses our Partners and they are the essence of what iM Global Partner stands for: uncovering what we believe to be the best, the very best investment talent. iM Global Partner had US\$45 billion of assets under management as at end December 2024.

For more information, visit imgp.com

Partners with iM Global Partner

Polen Capital - US & Global growth equities, US credit, Partner since 2015

Dolan McEniry - US credit, Partner since 2016

Sirios - US long/short equities, Partner since 2018

DBi - Liquid alternatives, Partner since 2018

Scharf Investments - US & global value equities, Partner since 2019

Zadig Asset Management - European equities, Partner since 2020

Richard Bernstein Advisors - Global asset allocation, Partner since 2021

Asset Preservation Advisors - US municipal bonds, Partner since 2021

Berkshire Asset Management - US equity income, Partner since 2022

Trinity Street Asset Management - Global and international equities, Partner since 2024

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